



# ANNUAL REPORT

## 2014

## A Letter From the Board Chair

Dear Friends:

In our baptism, we are all called to ministry. One way the Oklahoma United Methodist Church has lived out that call is by providing help, healing, and hope to children and families in crisis. For the past 98 years, you have done that through the programs of your Circle of Care.



As I reflect on the change that happened during calendar year 2014, I look back on those past months as a period of growth. We have increased the number of children served and the number of cities where we are providing services. Following a successful drive to raise venture funding, Circle of Care expanded the Child SHARE program in Shawnee, Stillwater, Ardmore, and Weatherford.

This expansion has been driven by an increased need for services as the number of children in state custody has jumped dramatically. Your faithfulness is proven when the rising need is met with rising support. Thank you for your continued commitment to this ministry of the Oklahoma Annual Conference.

In addition to this precipitous growth, the Circle of Care staff has continued to provide exceptional service to children, youth, and families across all of our programs and sites. But it would not have been possible without the thousands of hours of volunteer work contributed to the agency.

I hope you will take a few moments to learn more about our services by visiting our newly remodeled website at [www.circleofcare.org](http://www.circleofcare.org).

Thank you again for your steadfast support of your Circle of Care.

Christy Mordy

### Theology Statement

In response to God's call to make disciples of Jesus Christ, for the transformation of the world, the Oklahoma United Methodist Circle of Care extends God's grace to the children, youth and families of Oklahoma through our words, our actions, and our example.

### Mission Statement

Oklahoma United Methodist Circle of Care provides Christian help, healing and hope to children and families in crisis to assure a safe, healthy and spiritual future.

### Vision Statement

The Oklahoma United Methodist Circle of Care leads the way in creating a child-centered Oklahoma by being a model provider of the highest quality temporary homes for children, youth and families in crisis, and by leading advocacy efforts to assure that Oklahoma leads the nation in the percentage of children in permanent, safe, nurturing, healthy homes.

### CIRCLE OF CARE KEY STAFF

**Donald R. Batson**

*President & CEO*

**Keith Howard**

*VP, Programs*

**Mike Slack**

*VP, Development*

**Tod Bryant**

*VP, Support Services*

# United Methodist Circle of Care - 2014 Annual Report

## STATEMENTS OF ACTIVITIES

YEARS ENDED DECEMBER 31, 2014 2013

### Change in unrestricted net assets:

#### Revenues

Contributions	\$2,357,489	\$1,231,235
Apportionment receipts	650,646	671,559
Grants and contracts	679,171	410,063
Investment return	457,145	569,679
Program service fees	5,268	12,446
Other	175,802	112,451
<b>Total revenues</b>	<b>4,325,521</b>	<b>3,007,433</b>

Net assets released from restrictions	167,717	511,272
<b>Total revenues and other support</b>	<b>4,493,238</b>	<b>3,518,705</b>

#### Expenses

Program services:		
Boys Ranch	781,196	923,960
Frances E. Willard Ministry Center	511,117	418,481
Children's Home	651,912	674,778
Holsinger Home	46,375	47,395
Child SHARE	643,414	516,483
<b>Total program services</b>	<b>2,634,014</b>	<b>2,581,097</b>

Administrative services:		
Management and general	593,306	534,123
Fundraising	52,194	40,450
<b>Total administrative services</b>	<b>645,500</b>	<b>574,573</b>
<b>Total expenses</b>	<b>3,279,514</b>	<b>3,155,670</b>

<b>Increase in unrestricted net assets</b>	<b>1,213,724</b>	<b>363,035</b>
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### Change in temporarily restricted net assets:

Revenues		
Contributions	180,203	376,469
Investment return	3,789	14,606
<b>Total revenues</b>	<b>183,992</b>	<b>391,075</b>
Net assets released from restrictions	(167,717)	(511,272)

<b>Increase (Decrease) in temporarily restricted net assets</b>	<b>16,275</b>	<b>(120,197)</b>
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### Change in permanently restricted net assets:

Revenues		
Contributions	36,809	887,894
Investment return	(127,080)	600,471

<b>Increase (decrease) in permanently restricted net assets</b>	<b>(90,271)</b>	<b>1,488,365</b>
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<b>Increase in net assets</b>	<b>1,139,728</b>	<b>1,731,203</b>
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<b>Net assets, beginning of year</b>	<b>14,974,998</b>	<b>13,243,795</b>
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<b>Net assets, end of year</b>	<b>\$16,114,726</b>	<b>\$14,974,998</b>
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The Oklahoma United Methodist Circle of Care is audited annually by the independent certified public accountants of Stanfield and O'Dell of Tulsa, Oklahoma. You may request a complete copy of our financial audit by calling (405) 530-2078 or by writing to:  
 Oklahoma United Methodist Circle of Care, Inc.  
 1501 NW 24th Street, Suite 214  
 Oklahoma City, OK 73106-3635

## STATEMENTS OF FINANCIAL POSITION

DECEMBER 31,	2014	2013
<b>ASSETS</b>		
Cash	\$213,933	\$103,380
Accounts and grants receivable	256,876	272,905
Prepaid expenses and other assets	95,105	55,176
Pledges receivable	15,604	36,042
Investments	14,928,051	13,970,738
Property and equipment	725,480	767,585
<b>Total assets</b>	<b>\$16,235,049</b>	<b>\$15,205,826</b>
<b>LIABILITIES</b>		
Accounts payable	\$67,644	\$183,598
Accrued vacation	52,679	47,230
<b>Total liabilities</b>	<b>\$120,323</b>	<b>\$230,828</b>
<b>NET ASSETS</b>		
Unrestricted	1,915,882	702,158
Temporarily restricted	1,272,767	1,256,492
Permanently restricted	12,926,077	13,016,348
<b>Total net assets</b>	<b>16,114,726</b>	<b>14,974,998</b>
<b>Total net assets and liabilities</b>	<b>\$16,235,049</b>	<b>\$15,205,826</b>

## 2014 BOARD OF DIRECTORS

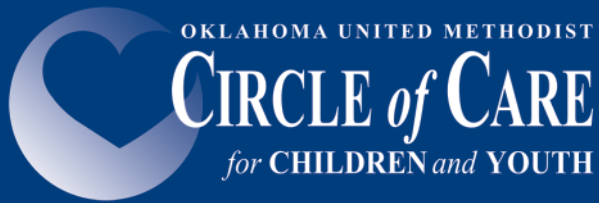
Donald R. Batson, President/CEO

### Executive Committee

Mr. David O. Beal	Chair	Oklahoma City	Mr. Billy Meade	Treasurer	Piedmont
Mrs. Christy Mordy	Chair-Elect	Oklahoma City	Dr. John Crooch	Member	Edmond
Mrs. Lissa Wright	Immediate Past Chair	Oklahoma City	Rev. Emery Mason	Member	Muskogee
Rev. B. Craig Stinson	Secretary	Oklahoma City			

### Board of Directors

Mrs. Kay Adair, Oklahoma City	Mrs. Peggy Peters, Tulsa
Rev. T. Brian Bakeman, Oklahoma City	Rev. Robert Rose, Oklahoma City
Mr. Lloyd Cole, Stilwell	Mrs. Martha Smith, Edmond
Mrs. Barbara Eskridge, Oklahoma City	Mrs. Vicky Vance, Edmond
Mrs. Prudy Gorrell, Oklahoma City	Mr. Jim Wagner, Edmond
Mrs. Dee Hayes, Oklahoma City	Rev. Bill Welch, Tulsa
Mrs. Jenny Helmerich, Tulsa	Ms. Oneida Winship, Durant
Mrs. Carolyn Jackson, Oklahoma City	Mrs. Barbara Wright, Tulsa
Mr. Bill Kerr, Oklahoma City	Mrs. Carol Wright, Weatherford
Mr. Brian LaPat, Yukon	



OKLAHOMA UNITED METHODIST

**CIRCLE of CARE**

for CHILDREN and YOUTH

1501 NW 24th Street, Suite 214  
Oklahoma City, OK 73106-3635  
(405) 530-2078 • fax (405) 525-5897

[www.circleofcare.org](http://www.circleofcare.org)

*Ministering to Oklahoma's children, youth and families  
through residential and foster care since 1917*

Non-Profit Organiza-  
tion  
U.S. POSTAGE  
PAID  
Permit #1138  
Oklahoma City, OK

## Our Offices and Facilities

**Administrative  
Support Services  
Communications/PR  
Development**

1501 N.W. 24th St., Suite 214  
Oklahoma City, OK 73106  
(405)530-2078  
FAX (405)525-5897

**UM Boys Ranch**

P.O. Box 999  
Gore, OK 74435  
(918)487-5281  
FAX (918)487-9929

**UM Children's Home**

1 Mathes Park Drive  
Tahlequah, OK 74464  
(918)456-6166  
FAX (918)456-8216

**David O. Beal Independent  
Living Program**

1 Mathes Park Drive  
Tahlequah, OK 74464  
(918)456-6166  
FAX (918)456-8216

**Holsinger Home for Children**

3316 N. Oakwood Road  
Enid, OK 73703  
(580)540-4940

**Pearl's Hope @ Frances E.  
Willard Ministry Center**

1616 N. Gilcrease Museum Rd.  
Tulsa, OK 74127  
(918)583-9506  
FAX (918)583-2093

**Child SHARE/Foster Care**

720 W. Wilshire Creek Blvd., Suite 117  
Oklahoma City, OK 73116

(866)978-2956 - Toll Free

(405)463-6626 - OKC  
FAX (405) 463-6626

(918)583-9506 - Tulsa  
FAX (918) 583-2093